

**For completion by applicants aged 60 or above**  
**供60歲或以上的投保人填寫**

### **Declaration of affordability of the relevant premium invested**

I/We declare that I/we fully understand the following statements whereby the relevant information has been explained to me/us clearly by my/our intermediary [insert name of consultant] in respect of my/our application for the Quilter International ILAS (investment-linked assurance scheme) product:

- i. I/We understand the early surrender/withdrawal charge period and details of the relevant product;
- ii. I/We understand that early surrender/withdrawal is subject to the early surrender/withdrawal charge;
- iii. I/We declare that the investment of the relevant premium is within my/our affordability; and
- iv. I/We declare that I/we have no immediate need of the relevant premium invested to maintain my/our daily living during the early surrender/withdrawal charge period.

### **可負擔有關投資金額聲明**

就本人/我們的瑞達國際投資相連壽險產品的申請，本人/我們確認完全理解以下聲明，而本人/我們的中介人[中介人姓名]已向本人/我們清楚解釋相關資料：

- i. 本人/我們明白有關產品的提早退保/提款費用期及詳情；
- ii. 本人/我們明白提早退保/提款須收取提早退保/提款費；
- iii. 本人/我們聲明有關投資金額是在本人/我們的承擔能力範圍內；及
- iv. 本人/我們聲明在提早退保/提款費期間內，本人/我們並沒有即時需要動用有關投資金額來維持日常生活。

Applicant 1's name  
投保人 1 姓名

Applicant 1's signature  
投保人 1 簽署

Date  
日期

Applicant 2's name (if applicable)  
投保人 2 姓名 (如適用)

Applicant 2's signature (if applicable)  
投保人 2 簽署 (如適用)

Date (if applicable)  
日期 (如適用)

Policy number (if known): \_\_\_\_\_  
保單號碼 (如知道)